Editing or Cancelling a Purchase Requisition

The requisition creator can use this tutorial to edit requisitions for Academic or Miller School of Medicine. <u>https://workday.miami.edu</u>

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Before Editing

- 1. Access Employees can edit requisition they have created. If the requisition creator is no longer in the department, create a new requisition.
- 2. **Approvals** Be advised, once edited, all approvals will need to be obtained again. This also applied to requisitions that are edited with no changes made.
- 3. <u>Search</u> for the requisition.
- 4. Check the <u>Status</u> of the requisition. Requisitions with a status of *Draft* or *InProgress* can be edited. For *Closed* requisitions, instead of editing, find the purchase order an initiate a change order.

Editing

- 1. Click the related actions button (three dots).
- 2. Hover over **Requisition**.
- 3. Click Edit.



- 4. Adjust the corresponding fields and attachments.
- 5. Click **Submit** to begin the approval process again.

Cancelling

- 6. Click the related actions button (three dots).
- 7. Hover over **Requisition**.
- 8. Click Cancel.
- 9. Confirm this is the correct requisition.
- 10. Click **Ok**.

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For assistance, contact PurchasingHelpDesk@miami.edu