Purchasing Card (PCard) Application Process

The PCard is a corporate credit card, designed to allow UM departments flexibility when purchasing <u>authorized commodities</u> under \$2,500.

Use this guide to apply for a PCard.

Before Application Process: The PCard is a corporate credit card, designed to allow UM departments flexibility when purchasing authorized commodities under \$2500.

Check if the following apply:

• Cardholder department leaving or there is no cardholder in the department currently.

PCard Application Steps	
1. Email <u>pcard.ap@miami.edu</u> .	 Include the following information: Applicant's full name Applicant's department "Requesting a PCard application"
 Applicant completes the <u>ULearn</u> course Purchasing Card Education (U.S. Bank) with a score of 100%. TIP: Chrome is the preferred browser 	Purchasing Card Education (U.S. Bank) Online Class University of Miami \$0.00
Both the applicant and applicant's supervisor will need to send separate emails to pcard.ap@miami.edu	 Include the following information: A signed <u>PCard Responsibilities</u> <u>Agreement Form</u> (sent by both applicant and supervisor) Type "I accept responsibility for the use of the PCard" (sent by both applicant and supervisor)
4. The Corporate Cards office will request U.S. Bank to send the applicant the instructions and link to the online application.	 The applicant should watch for an email from "U.S. Bank email. When completing
	Home delivery address @med.miami.edu @rsmas.miami.edu @law.miami.edu

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TIPs for Application Form	
Field Name	TIP
Account Owner's Information	(leave blank)
Comments	
Optional 2	Enter Employee ID (E.g., 5xxxxxxx)
	Find Employee ID in Workday
Mailing Address	(Cardholder's work or home address)
Social Security Number	(Enter 5 zeros, followed by the last 4
	digits of the Workday employee ID.
	E.g., 000-00 [####

For questions, contact <u>pcard.ap@miami.edu</u>.